



J. WILLIAM BOONE **COUNSEL**

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LOCATION Atlanta



BIOGRAPHY

For over 36 years, J. William Boone has devoted his law practice on bankruptcy and restructuring related matters, including representation of debtors, unsecured creditors, financial institutions, trustees and indentured trustees, and mediation in connection therewith, in all aspects of significant domestic and international bankruptcy, workouts and reorganizations, including complicated litigation. He has substantial experience assisting both national and international clients in acquiring assets and operating businesses from bankruptcy estates. Mr. Boone is admitted to practice in Georgia, New York, and the District of Columbia.

PRACTICE AREAS

Bankruptcy, Workouts and Reorganization
Mediation
Arbitration
Creditors Rights + Bankruptcy
Litigation
Corporate + Transactional
Banking + Financial Institutions
Chapter 15 Representation

PROFESSIONAL ORGANIZATIONS/ACTIVITIES

Atlanta Bar Association, Former Member of Board of Directors and Chair of Bankruptcy Section
International Insolvency Institute, Member of Board of Directors (2012-2018) and Founding member
American Bar Association, Business Bankruptcy Section, Co-Chair of Joint Task Force on Corporate Governance
Turnaround Management Association, Member

AWARDS + RECOGNITIONS

Recognized as Albert Nelson Marquis Who's Who Lifetime Achievement Honoree
Recognized in the top 1% as the "Best of the Best!" by America's Most Honored Professionals
Fellow of American College of Bankruptcy
Selected The Best Lawyers in America in Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law
Awarded Top 10 Bankruptcy Attorney in Georgia by the National Academy for Bankruptcy Attorneys
Delegate to UNCITRAL on Insolvency Issues, Secured Transactions, and Arbitration
Selected Super Lawyer in Georgia
Laureate of Smithsonian Institute for Innovation in Law
Top Rated Lawyer, American Lawyer Media
AV® Preeminent™ rated attorney with Martindale Hubbell for Twenty Plus Years
Bankruptcy/Creditors' Rights, Georgia Trend
Leading Insolvency/Restructuring Lawyer, Guide to the World's Leading Insolvency and Restructuring Lawyers
Selected to the Guide to the World's Leading Banking, Finance and Transactional Law, International Legal Market's Leading Guide to the Top Legal Practitioners Advising on Banking, Finance and Transactional Law
Rated by Atlanta Magazine as One of the Top Attorneys in Georgia
Rated by Super Lawyers® as Top Bankruptcy Attorney in Atlanta, GA
Five Star Rated

PRESENTATIONS + PUBLICATIONS

Boone, J. William, General Editor of *International Insolvency: Insolvency and Directors' Duties*. Fifth ed. London: Thomson Reuters (Professional) UK Limited. The European Lawyer Reference Series, 2016. 385-409. Print.

Boone, J. William, General Editor of *International Insolvency: Group Insolvency and Directors' Duties*. Fourth ed. London: Thomson Reuters (Professional) UK Limited. The European Lawyer Reference Series, 2015. 535-61. Print.

Boone, J. William and Doroteya N. Wozniak. "United States." *Debt Restructuring: An Alternative to Insolvency Proceedings*. First ed. London: Thomson Reuters (Professional) UK Limited. The European Lawyer Reference Series, 2014. 343-63. Print.

Boone, J. William, General Editor of *International Insolvency: Jurisdictional Comparisons*. Third ed. London: Thomson Reuters (Professional) UK Limited. The European Lawyer Reference Series, 2012. 415-36. Print.
"Not-for-Profits in Bankruptcy: Who Doesn't Love a Charity?" *BNA's Bankruptcy Law Reporter*, September 2011

Boone, J. William, General Editor of *Multinational Enterprise Liability in Insolvency Proceedings*, The European Lawyer Reference Series, 2nd ed., September 2010

"Secured Lending to Debtors; Portfolios and Possibilities" *Lex Mundi*, May 2006

EDUCATION

American Bankruptcy Institute, St. John's University, New York (Bankruptcy Mediation Training 2016)

Mercer University (J.D. *cum laude* 1977)

Wake Forest University (B. A. *cum laude* 1974)

Registered Mediator with the State of Georgia

ADMITTED

Georgia, 1977

District of Columbia, 1978

U.S. Supreme Court, 2003

New York, 2008

REPRESENTATIVE EXPERIENCE

Represented a biofuel manufacturer in connection with its acquisitions of assets through a Section 363 sale in the Southern District of Georgia

Represented foreign trustees in a Chapter 15 recognition proceedings and dismissals of competing Chapter 11 proceedings in the District of Delaware

Represented Chinese and German manufacturing companies in prosecution of administrative priority claims and defending alleged preference claims in the District of New Hampshire

Represented a concrete manufacturer in Chapter 11 resulting in the successful sale of assets as a going concern under Section 363 and continuation of uninterrupted business operations in the Northern District of Georgia

Represented a telecommunications company in connection with a debtor's Section 363 sale of assets in the District of Delaware

Represented a real estate development company in the successful Chapter 11 restructuring resulting in a repayment of all claims in the Northern District of Georgia

Represented a start-up nutraceutical distribution company in connection with its acquisition of assets through a Section 363 sale in the Northern District of Georgia

Represented a major construction company in defending alleged preference and fraudulent actions in the Southern District of New York

Represented various financial institutions in their capacities as secured and unsecured creditors in Chapter 7, 11, 12, and 13 cases in Georgia and New York

Represented major financial institutions in their capacity as trustee for securitized transactions in over 15 Chapter 11 cases in Delaware, New York, California and Florida

Represented a major financial institution as agent for participating lenders in \$200-plus million loan in a Texas-based Chapter 11 of a large retirement home community with nine wholly owned operating subsidiaries

Represented a German company in the successful purchase of patents from a Chapter 11 debtor in Delaware

Counseled a major German manufacturing company in a successful jury trial in Oregon of a fraudulent transfer action against a major U.S. company with Canadian and UK subsidiaries, which resulted in an award of over \$1.3 billion, including punitive damages

Counseled a large American corporation in successfully pursuing claims arising out of the Italian bankruptcy filing of Parmalat

Counseled a wireless phone service provider in its acquisition of over \$1 billion in wireless spectrum from a debtor in the Southern District of New York

ADMINISTRATIVE/LEGAL ASSISTANT CONTACT

Name: Brenda Henderson

Title: Legal Assistant

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